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September 27, 2006

**BY ELECTRONIC FILING
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Honorable Gregory M. Sleet, U.S.D.J.
United States District Court
J. Caleb Boggs Federal Building
844 N. King Street - Room 4324
Wilmington, Delaware 19801

Re: *Integrated Health Services v. THCI Company, LLC*
Civil Action No. 04-910 (GMS)

Dear Judge Sleet:

Counsel are pleased to report that the parties have settled this litigation according to the terms and conditions of the stipulation and order filed with this letter. We thank the Court for assisting the parties to resolve this litigation.

If the Court has any questions, counsel are available to respond.

Respectfully,

Collins J. Seitz, Jr.
(Bar No. 2237)

Bar No. 2248

CJS,Jr./saj

cc: Clerk of the Court
Michael R. Lastowski, Esquire (by electronic service)
Aurora Cassirer, Esquire (by electronic service)
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